

ESG RESEARCH SUMMARY

Cyber-resiliency Maturity in Servers

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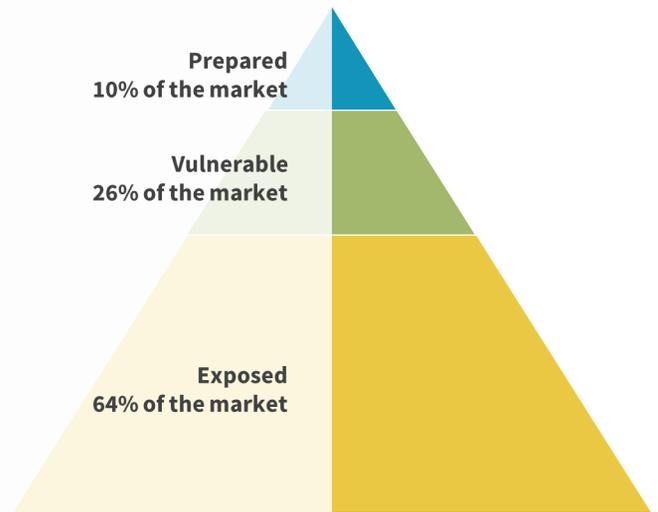
ABSTRACT: Cyber resiliency is now an essential requirement for any business. Given the threat to data and IT servers, businesses must invest in cyber-resiliency strategies to reduce operational risk. New research from ESG, however, finds that cyber-resiliency investments are even more valuable than previously thought: In addition to minimizing risk, they improve a business’s ability to innovate.

Research Overview

Improved cyber-resiliency capabilities help to reduce risk. But does an organization’s level of cyber-resiliency maturity also help foster innovation and deliver greater business success?

To answer this question, ESG surveyed 750 IT decision makers and then segmented the respondents into cyber-resiliency stages (see graphic on right). This classification was driven by how respondents answered four questions about their organization. Each of these questions represents a characteristic of a Prepared organization (i.e., an attribute of a highly resilient organization) in terms of the teams in place to protect it, the funding for technologies to mitigate risk, or the organization’s focus on minimizing third-party risk.

Levels of Cyber-resiliency Maturity



- How would you describe the level of staffing in your cybersecurity team?
- How would you describe the level of skills in your organization’s cybersecurity team?
- How would you characterize your organization’s investment in products and services to secure its systems, applications, and data?
- Does your organization audit or inspect the security of its partners/IT vendors?

Only organizations reporting that they have no open positions they are looking to fill on their security team, that their security team has no problematic skills gaps, that their organization funds security technologies at an optimal level, and that their organization formally and rigorously audits third-party risk were considered Prepared. Those with 2 or 3 of these attributes were considered Vulnerable, while those with 0 or 1 these attributes were considered Exposed.

According to the data, only 10% of organizations represented were classified as Prepared organizations with the highest level of cyber-resiliency maturity.

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In comparing technology and business performance both quantitatively and qualitatively across these cohorts, the research validated that greater cyber resiliency correlates to improved IT service uptime, faster incident discovery and response, improved IT service uptime, higher end-user satisfaction, more agile organizational innovation, and a more positive business outlook. The research also provides an empirical roadmap for organizations to follow to improve their own capabilities and results. This research summary paper focuses on the practices organizations should consider for their on-premises server environment to improve their cyber-resiliency maturity.

Server-related Characteristics of Prepared, Cyber-resilient Organizations

ESG found several key differences between Prepared organizations and organizations with lower levels of cyber-resiliency maturity specific to their on-premises server environment. Specifically, ESG found that:

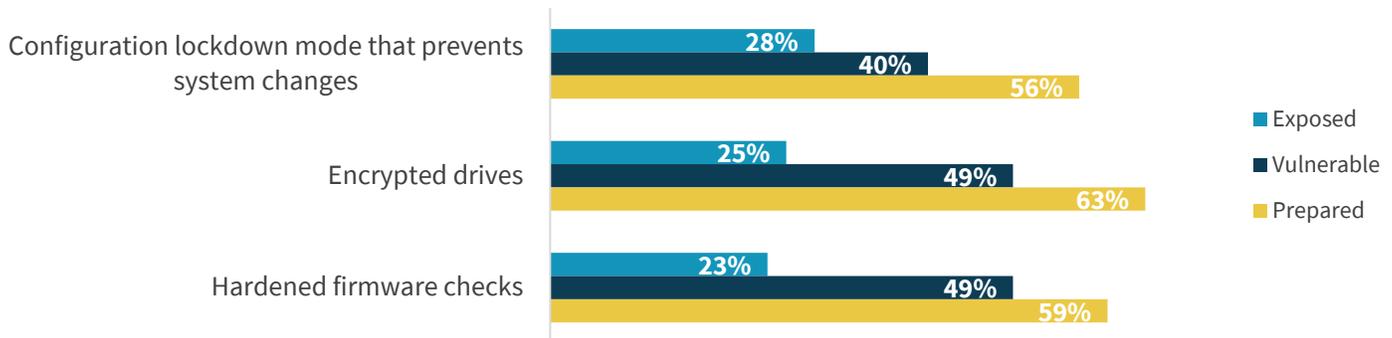
- Prepared organizations have **invested heavily in server solutions with intrinsic security capabilities**.
- Prepared organizations **automate server security/management workflows, freeing up more than 40 person-hours per week**.
- Prepared organizations are **6x more likely** than Exposed organizations to report their server environment is ready to support their innovation initiatives.

Prepared Organizations Invest in Intrinsic Data Protection Functionality for Servers

Prepared organizations were at least twice as likely to have invested in each of three advanced, intrinsic data protection technologies across all of their on-premises servers when compared with Exposed organizations (see Figure 1). By ensuring that the entirety of the on-premises server environment is protected, Prepared organizations reduce their risk exposure and, as a result, reduce the burden on IT personnel—which translates into more cycles to focus on innovation.

Figure 1. Intrinsic Server Data Protection Investments by Cyber-resiliency Maturity

On what proportion of its on-premises servers does your organization use each of the following advanced, intrinsic data protection features? (Percent of respondents selecting "All of our servers")



Source: ESG, a division of TechTarget, Inc.

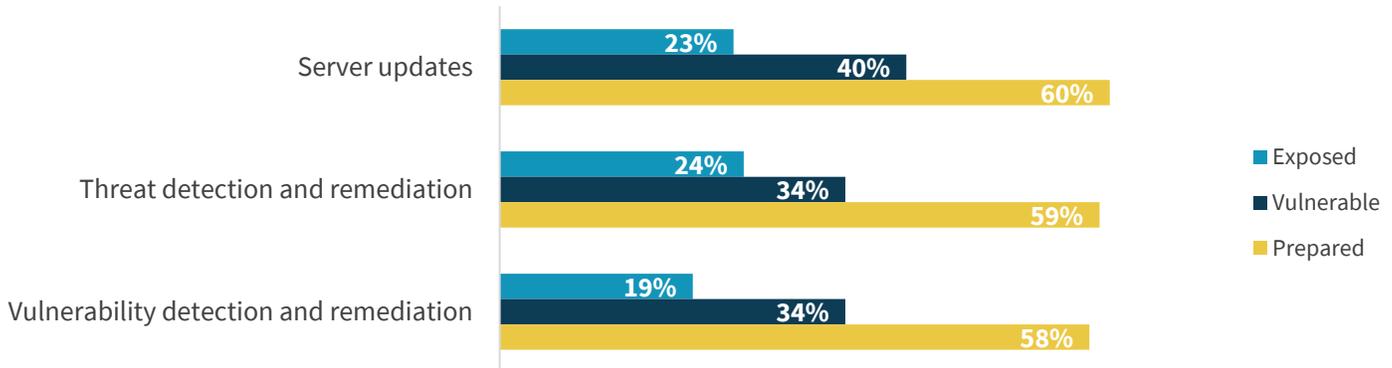
Prepared Organizations Invest Heavily in Automation, Freeing Personnel Time

In addition to investing in cyber-resiliency technology, Prepared organizations were also more than **2x as likely to invest in server automation technology** than their Exposed counterparts (see Figure 2). Those investments led Prepared

organizations to estimate that their automation investments freed up an average of 40.7 person-hours per week, 78% more time savings than was estimated by Exposed organizations.

Figure 2. Server Automation Investments by Cyber-resiliency Maturity

To what extent would you say the following server management tasks are automated within your organization’s on-premises environment? (Percent of respondents selecting "Entirely automated")



Source: ESG, a division of TechTarget, Inc.

The Tie between Cyber Resiliency and Innovation Success

By investing to ensure that the entirety of the organization’s on-premises server environment has strong resiliency through advanced, intrinsic protection technologies, IT organizations enhance their security. That improved security then minimizes the number of fire drills and other unplanned incidents that often steal valuable cycles from personnel resources and innovation initiatives. ESG found that:

- Prepared organizations are 2x more likely to report no outages tied to their server environment.
- Prepared organizations are 40% more likely to report no data loss tied to their server environment.
- Prepared organizations enjoy a 36% average reduction in outages tied to their server environment.
- Prepared organizations enjoy a 33% average reduction in data loss tied to their server environment.

Prepared organizations also typically add an additional level of operational efficiency by increasing their investments in automation. Personnel play an incredibly significant role in driving innovation and digital business opportunity. By allowing more personnel to focus more time on innovating, businesses achieve superior results. In fact, ESG found that Prepared organizations are 6x more likely than Exposed organizations to report that their server environment is ready to support their innovation initiatives.

Prepared organizations are 6x more likely than Exposed organizations to report that their server environment is ready to support their innovation initiatives.

The Bigger Truth

Cyber-resiliency investments are a necessity given the important roles that data and IT services play for business operations today. This ESG research, however, finds that the value of cyber resiliency extends well beyond just minimizing business risk. By reducing the burden on IT resources via fewer unplanned incidents, IT personnel can focus on the vital digital initiatives that empower the business.

Investments in cyber resiliency translate into a better environment for fostering innovation. Given the increasing volume of threats, cyber resiliency should have already been a high priority within your organization. With these new findings highlighting the connection between cyber resiliency and improved innovation, there is simply no excuse for maintaining a sub-optimal cyber-resiliency strategy.

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